

Country Information On The Leather Sector

Country: Ethiopia

1. Livestock

Variable	Number
a. Population	CSA(2011/2012)
Cattle	52,129,017
Sheep	24,221,384
Goat	22,613,105
Camel	979,318
Other	None
b. Off-take Rates (in %)	ELIA
Cattle	10 %
Sheep	31.7 %
Goat	32 %
Camel	--
Other	None
c. Slaughter Facilities	
Industrial/Commercial	Industrial
Municipal	-
Slab Houses	168
Others, if any	Traditional slab Houses = 196

Hides and Skins

Variable	Number
a. Annual production (in Tons)	FAO
Cattle Hides	75,600
Sheep skins	15,300

Goat skins	13,860
Other, if any	None
b. Annual collection (in %)	ELIA
Cattle	78.6 %
Sheep skins	84.65 %
Goat skins	82.9 %
Flaying Methods	
Grading systems, available grades and percentage of each	Traditional
Hides and Skins trade channels	Farmer→Retailers→Slaughter House
Market (export vs. local in %)	100% local
C. Average local market price (in US\$)per/kg	ELIA
Bovine hide price	We don't have Bovine
Sheep skin price	70 Br/Piece
Goat skin price	40 Br/Piece
Others, if any(Cattle)	10 Br/Kg.

2. Tanning

Variable	Number/ ITC - 2011/2012 G.C - 2004 E.C
Number of tanneries in the country	25
Tanneries in operation	23
Installed tanning capacity	173,075 (Note: It's better to see individually)
Utilized capacity (in %)	76.73 %
Output of the industry	Pickle, Wet blue, Crust ,Finished Leather
Number of Employees	6,515
Market, local vs. International (in %)	Local 23 % - Export 77 %
Estimated annual Export Value (US \$)	100.2 Million

3. Footwear

Variable	Number /2004 E.C
Number of Footwear Factories	17
Numbers in Operation	14
Manufacturing /Production Capacity	16,450 Pairs/day
Number of Employees	4,654
Market, local vs. International (in%)	Local 42 % - Export 58 %
Estimated annual Export Value (in US \$)	10.2 Million

4. Leather Goods

Variable	Number/ 2011/12 (ERCA)Export Data
Number of Leather Goods and Garment Factories	8
Numbers in production	8 – Engaged in Export (Only 3)
Manufacturing /Production Capacity	3,063 Pcs / day
Number of Employees	746
Market, local vs. International (in%)	Local 86.6% - Export 13.4%
Estimated annual Export Value (in US \$)	184,066.32